



## माझगांव डॉक शिपबिल्डर्स लिमिटेड

(भारत सरकार का उपक्रम)

**Mazagon Dock Shipbuilders Ltd.**

(Formerly Mazagon Dock Limited)

(A Govt. of India Undertaking)

डॉकयार्ड रोड, माझगांव, मुंबई-400 010

Dockyard Road, Mazagon, Mumbai - 400 010

Certified - ISO 9001 Company

CIN : L 35100MH1934GOI002079

संदर्भ क्रमांक :

Ref. No. : SEC/BSENSEDISCL/84/2024-25

दिनांक :

Date : 28th January 2025

To  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai- 400 001  
Scrip Code: 543237

To  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex  
Bandra (E), Mumbai - 400 051  
NSE Symbol: MAZDOCK

**Subject: Reconciliation of Share Capital Audit Report for the quarter ended 31st December 2024.**

Dear Sir/ Madam,

Please find enclosed herewith the Reconciliation of Share Capital Audit Report (issued by Practicing Company Secretary for the quarter ended 31st December 2024). This Report is submitted in Compliance with Regulation 76 of the SEBI (Depositories & Participants) Regulations, 2018.

This is for your kind information.

Thanking You,  
Yours Faithfully,  
For MAZAGON DOCK SHIPBUILDERS LIMITED

(Madhavi Kulkarni)  
Company Secretary & Compliance officer

Encl: as above



*Ragini Chokshi & Co.*

*Company Secretaries*

34, Kamer Building, 5th Floor, 38 Cawasji Patel Street, Fort, Mumbai - 400 001.  
E-mail : ragini.c@rediffmail.com / mail@csraginichokshi.com  
web: csraginichokshi.com

Tel. : 022-2283 1120  
022-2283 1134

**CERTIFICATE UNDER REGULATION 76(1) OF THE SEBI (DEPOSITORIES AND PARTICIPANTS) REGULATIONS, 2018**

We have examined the Register of Members, beneficiary details given by the Depositories and other records/documents maintained by **M/s Alankit Assignments Limited** Registrar and Share Transfer Agent on behalf of **MAZAGON DOCK SHIPBUILDERS LIMITED** having its Registered Office at **Dockyard Road, Mumbai, Maharashtra, 400010** for issuing the Reconciliation of Share Capital Audit Report, in accordance with Regulation 76(1) of the SEBI (Depositories and Participants) Regulations, 2018 and vide SEBI Circular No. D&CC/FITTC/Cir-16/2002 dated December 31, 2002 read along with the SEBI Circular No. CIR/MRD/DP/30/2010 dated 6th September, 2010 modifying the terminology 'Secretarial Audit' to 'Reconciliation of Share Capital Audit'

According to the best of our knowledge and according to the information and explanation given to us, we hereby certify that the information stated in the attached Reconciliation of Share Capital Audit Report for the quarter ended 31<sup>st</sup>December, 2024 is true and correct.

**Place: Mumbai**

**Date: 28.01.2025**

**FOR RAGINI CHOKSHI & CO**  
**FRN: 92897**

**RAGINI CHOKSHI**  
**(Company Secretary/Partner)**  
**Membership No: 2390**  
**C.P. No.1436**  
**UDIN: F002390F003808280**

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT****(Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulation, 2018**

1)	For Quarter Ended	31 <sup>st</sup> December, 2024	
2)	ISIN	INE249Z01020*	
3)	Face Value	Rs. 5/- Each*	
4)	Name of the Company	MAZAGON DOCK SHIPBUILDERS LIMITED	
5)	Registered Office Address	Dockyard Road, Mumbai, Maharashtra, 400010	
6)	Correspondence Address	Dockyard Road, Mumbai, Maharashtra, 400010	
7)	Telephone & Fax Nos.	Tel No:022 - 23762012	
8)	Email address	investor@mazdock.com	
9)	Name of the Stock Exchange where the Company's securities are listed	BSE Ltd, NSE Ltd	
	<b>Particulars</b>	<b>Number of Shares</b>	<b>% of Total Issued Capital</b>
10)	Issued Capital (No. Of Shares)	40,33,80,000*	100.00
11)	Listed Capital ( Exchange -wise) (as per the Company records)	40,33,80,000*	100.00
12)	Held in dematerialized form in CDSL (as per the Company records)	2,83,00,545	7.02
13)	Held in dematerialized form in NSDL (as per the Company records)	37,50,79,455	92.98
14)	Physical (as per the Company records)	-	-
15)	Total No. of Shares (12+13+14)	<b>40,33,80,000*</b>	<b>100.00</b>
16)	Reasons, for difference if any, between (10&11), (10 & 15), (11 & 15)	NA	

\* The Company has split/ sub divided the existing 1 (One) Equity Share of face value of Rs.10/- (Rupees Ten Only) each fully paid up into 2 (Two) Equity Shares of face value of Rs. 5/- (Rupees Five Only) each fully paid up, by obtaining shareholders approval by Postal Ballot through E-voting on 28th November 2024. The Record Date for the purpose was 27th December 2024.

17)	Certifying the details of changes in share capital during the quarter under consideration as below						
	Particulars **	No. of Shares	Applied/ Not Applied for Listing	Listed on Stock Exchanges	Whether Intimated To CDSL	Whether Intimated To NSDL	In-principle Approval Pending from SE
	NA						

\*\*Rights, bonus, preferential issue, IPO, buyback, capital reduction, amalgamation, de-merger etc.

18)	Register of Members is updated (Yes/No) If not, update up to which date	Yes  N.A.
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19)	Reference of previous quarter with regards to excess dematerialized shares, if any	N.A.		
20)	Has the Company resolved the matter mentioned in point no.19 above in the current quarter? if not, reason why?	N.A.		
21)	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no of requests pending beyond 21 days with the reasons for delay			
	Total No. of demat requests	No. of Requests	No. of Shares	Reasons for delay
	Confirmed after 21 Days	Nil	Nil	N.A
	Pending for more than 21 days	Nil	Nil	N.A
22)	Name, Telephone & Fax No. of the Compliance Officer of the Company	<b>Smt. Madhavi Kulkarni</b> Company Secretary & Compliance Officer Tel No.: 022- 23762012		
23)	Name, Address, Tel. & Fax No. Regn. No. of the Auditor	<b>RAGINI CHOKSHI &amp; COMPANY</b> 34, Kamer Building, 5th Floor, 38, Cawasji Patel Street, Fort, Mumbai- 400001. Tel No: (022)22831120 FCS No. : 2390 COP No. : 1436		
24)	Appointment of common agency for : Share Registry work (if yes, name and address)	<b>M/s Alankit Assignments Limited</b> 205-208 Anarkali Complex Jhandewalan Extension New Delhi - 110055		
25)	Any other details that the auditor may like to provide (e.g. BIFR Company, delisting from SE, company changed its name etc.)	Nil		

**Place: Mumbai**  
**Date: 28.01.2025**

**FOR RAGINI CHOKSHI & CO**  
**FRN: 92897**

**RAGINI CHOKSHI**  
**(Company Secretary/Partner)**  
**Membership No: 2390**  
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